CapitalTech

Helping Businesses Raise Capital With Revenue Sharing Agreements

Managing all the duties of raising capital for businesses can be challenging and stressful. Wouldn’t it be great to have a Fund that can help?

CapitalTech is a company that promotes Revenue Sharing Agreements as a business financing strategy

Learn how our team of professionals are redefining the way capital is being raised in today’s global economy

Imagine a company that understands what investors need to analyze investing in your company.

CapitalTech understands what it takes to present investments to sophisticated investors, i.e., strong documentation and regulatory compliance, experienced operators, and a professional team of financial executives and attorneys dedicated to tailoring a successful experience to all stakeholders.

Our mission is to provide the best possible service to those who have honored us with the task of supporting their business.

Accessing the Capital Market With Revenue Sharing Agreements

Since 2008 capital market conditions have changed and a diverse mix of funding sources has emerged. Along with these changes, having an online intermediary to help businesses raise capital has been growing.

- Many companies have lacked a culture of seeking external advisors, and as a result, they may not be gaining access to the right network of investors and new sources of capital.

- With the increase in cross-border capital, cryptocurrencies, and changing investor strategies, it’s become increasingly difficult to navigate the market. We are now seeing an increase in the number of firms outsourcing their capital-raise functions to third-party professionals.

- As more financing options evolve, CapitalTech’s Revenue Sharing Tokens are carving a niche in the market by helping clients wanting external support and advice to source capital using revenue sharing agreement mostly due to the greater demand for alternative investments with transparency in business plans, expanded modeling of project cost and cash flows. Issuers need a structured approach when trying to break into the public/private capital market, it takes time to show investors that you are knowledgeable and that you are here for the long game.

Revenue Sharing Tokens (RSTs) can offer several advantages over traditional crowdfunding offerings.

Such as:

1. Potential for Higher Returns: RSTs typically offer investors a share of the revenue generated by the underlying asset, such as a business or real estate project. If the venture is successful, investors can potentially earn higher returns compared to fixed-interest crowdfunding investments.

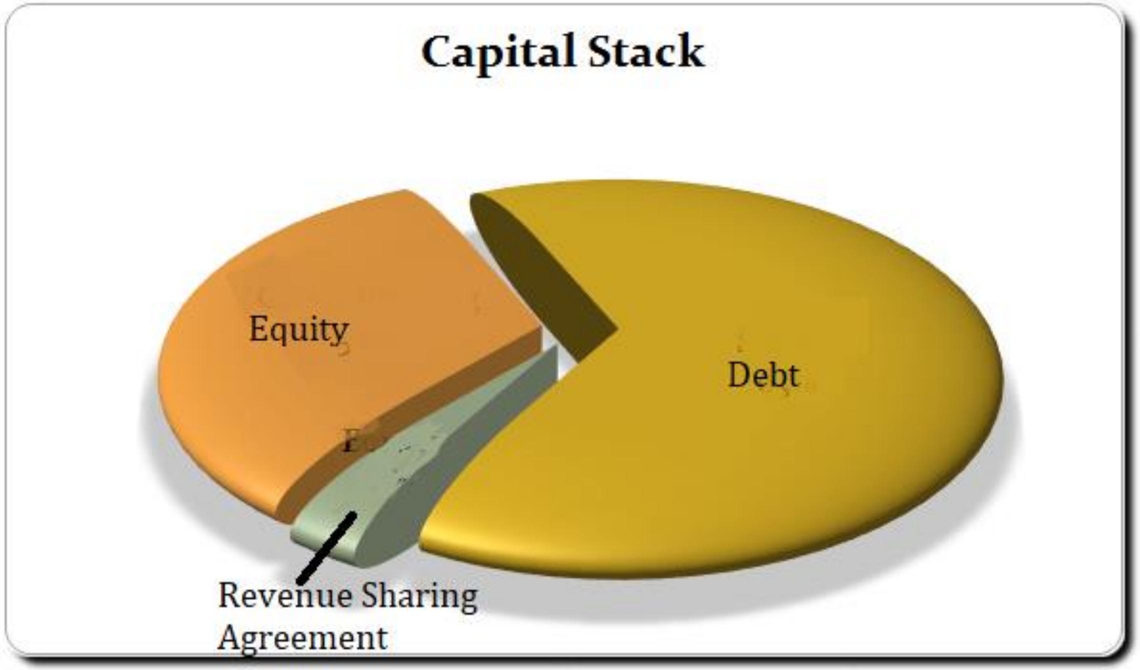
2. Direct Participation: With RSTs, investors have a direct stake in the success of the venture, as their returns are tied to its performance. This can provide a more engaging investment experience compared to traditional crowdfunding, where investors often have limited involvement in the operations of the funded project.

3. Asset-Backed Security: RSTs are often backed by tangible assets, such as real estate or equipment, which can provide additional security for investors. In the event of a default, investors may have a claim to the underlying assets, reducing the risk of losing their investment.

4. Diversification: Investing in RSTs can allow investors to diversify their portfolios by gaining exposure to different industries and asset classes. This can help reduce overall investment risk compared to investing in a single crowdfunding project.

5. Liquidity: While RSTs are typically long-term investments, they can offer more liquidity compared to traditional crowdfunding investments. Some platforms allow investors to sell their RST tokens on secondary markets, providing an opportunity to exit their investment before the term ends.

Overall, investing in RSTs can offer investors the potential for higher returns, direct participation in the success of the venture, asset-backed security, diversification, and potentially more liquidity compared to traditional crowdfunding investments.



How the process works

CapitalTech's AI can play a crucial role in financing your business by:

1. Reviewing Your Business Plan: CapitalTech AI can analyze your business plan to assess its feasibility, potential profitability, and alignment with investor expectations. This review helps identify strengths, weaknesses, opportunities, and threats, allowing for strategic adjustments and improved investor appeal.

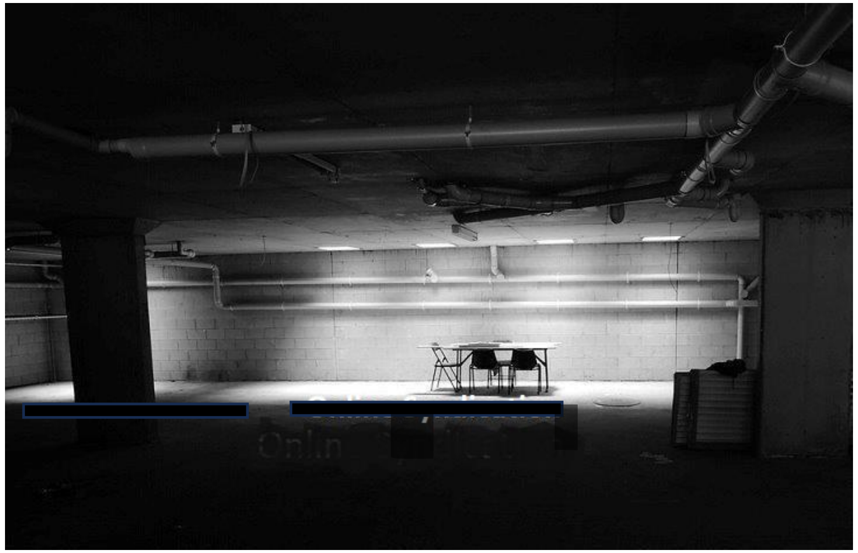
2. Developing a Proforma and Investment Model: Using advanced algorithms and data analytics, CapitalTech AI can create a comprehensive proforma and investment model for your business. This model includes financial projections, investment return scenarios, risk analysis, and sensitivity analysis, providing investors with a clear understanding of the investment opportunity.

3. Preparing a Private Placement Memorandum (PPM): CapitalTech AI can assist in drafting a PPM tailored to your business and the specific revenue-sharing agreement being offered. The PPM outlines key details of the investment opportunity, such as the terms of the revenue-sharing agreement, the rights and obligations of investors, risk factors, and financial information.

4. Marketing Units in a Revenue Sharing Agreement to Accredited Investors: CapitalTech AI can help identify and target accredited investors who may be interested in investing in your business through a revenue-sharing agreement. By leveraging its database and analytical tools, CapitalTech AI can streamline the marketing process and enhance investor outreach.

5.Tokenizing Units and Putting Them on a Blockchain for Trading: Once units in the revenue-sharing agreement are sold to investors, CapitalTech AI can facilitate the tokenization of these units and their placement on a blockchain for trading. This process enables investors to buy, sell, and trade their units in a secure and transparent manner, enhancing liquidity and investor participation.

Overall, CapitalTech AI provides a comprehensive and efficient solution for financing your business, leveraging its advanced capabilities to optimize the fundraising process and attract the right investors.



Most companies disdain the thought of raising capital.

They believe that if they spend time finding good projects the capital will come.

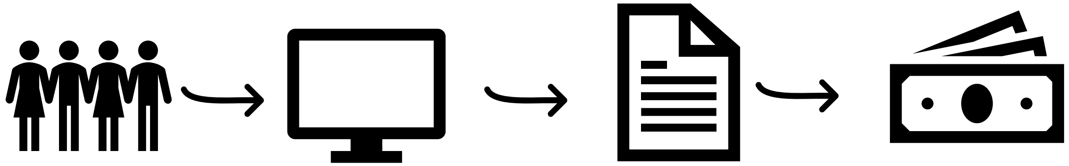
Unfortunately, that is not the case.

Capital is the lifeblood of a company and not having the right resources committed to the process is the kiss of death.

Reasons to start raising capital with Revenue Sharing Agreements

The first mover advantage

- If your competitors are not focusing on global financing and tokenization already, they soon will be, because the market is growing and will become more competitive.
- Every day you are ahead of your competitors you have an unfair advantage. Every day you are behind, you're playing catch-up.
- Revenue Sharing opens a flood of traffic, and you will find that it also unlocks other opportunities that were not foreseeable.
- Revenue Sharing is often the catalyst that will enable you to raise capital without expensive legal fees, SEC filings, documentation, and advertising.
- When raising capital, our goal is to get you funded with the least amount of friction.
- Raising significant amounts of capital begins with our preparing your Revenue Sharing Agreement to align with the goals and expectations of your targeted investors. It's a process we focus on early by identifying the gaps in your business plan as they relate to the goals of the investors that will be your financial partners.
- We strive to remove or lessen those gaps by preparing models and documents that can be used to provide flexible solutions to raise capital.



CapitalTech

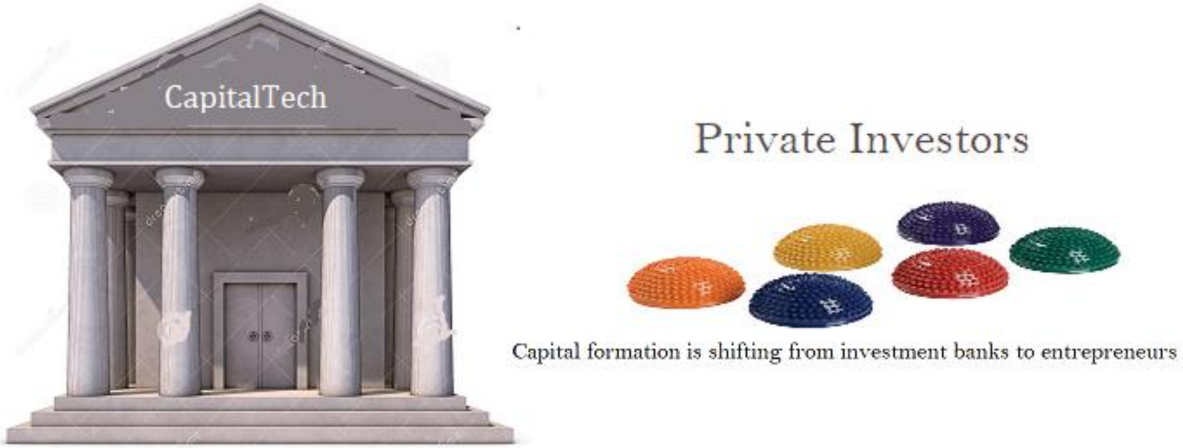
How We Work

- Our comprehensive capital raising service bridges the gap between "country club equity" and full-service investment banking
- Once our Revenue Sharing strategy is understood by a customer, documents are completed, and we begin raising capital in a compliant manner
- The cost saving is considerable, and our service provides a practical solution that can be used to achieve both short-term and long-term capital raising objectives

Our 7 Steps to Raising Capital using Revenue Sharing Agreements

Here are the steps involved:

1. CapitalTech prepares a Revenue Sharing Agreement between CapitalTech and our customer
2. CapitalTech prepares Offering Documents under a SEC Regulation 506c
3. CapitalTech post the Revenue Sharing Agreement on its website
4. CapitalTech Markets the revenue sharing agreement to accredited investors
5. When the investor funds are released from escrow the customer receives the funds by wire transfer
6. Next, CapitalTech tokenizes the revenue sharing agreement
7. Then, CapitalTech places the Revenue Share Tokens on a blockchain meeting SEC regulation



How Long Does a Typical Capital Raise Take?

Eight to twelve weeks from the time you engage us to the time you receive the funds, but there are a lot of factors that go into this timing including, your willingness to provide timely information necessary to get the PPM completed, your reviewing of all the documents, investor due diligence, answering questions related to investor due diligence, and closing the transaction. The market for business capital is unique in that every transaction is a story about both the Issuer and the project.

The success of a capital raise depends on several elements:

- The customers experience in running a company
- The asset class
- The location of the project
- The quality of the assets
- Third-party reports
- The term and conditions of the revenue sharing agreement
- The pricing of the offering
- How well the process is run

Documents:

There are five primary documents that we need to prepare the offering:

1. Financial Models- excel spreadsheets showing all relevant revenue projection and cost. The breakdown of your capital stack, and sources and uses of funds.
2. A Private Placement Agreement (PPM) which is the primary offering document and contains detailed information about the company, the revenue sharing agreement, and the management team. The customer is responsible for providing the information needed for us to compose the PPM.
3. The Business Plan- this explains how the company will function as an operating company
4. The Investor Presentation – This is the document that is presented on the portal. The presentation will repeat a lot of the key information from the PPM, the Business Plan and the Revenue Sharing Agreement, but will not contain the same level of detail.
5. The Teaser- this is the document that will be marketed to accredited investor pointing them to the portal site.

The Process

And What It Cost

Phase I (free pre-engagement analysis)

- 1. Review Business Plan
- 2. Review Project Proforma

Phase II (Engagement & Fee Structure)

1. We will quarterback your deal by:
   1. Helping you structure a financial model
   2. Preparing your Revenue Sharing Agreement
   3. Preparing the SEC Offering Documents
   4. Overseeing the capital-raising process and ensuring that all elements are aligned and executed effectively. (Initial Fee $12,500)
2. We will post your Revue Sharing Agreement as a Reg. D 506c Offering on our website. (Second Payment $7,500)
3. You may need to coordinate with our investors for due diligence meetings
4. You will pay us a Work Product Fee of (3%) of the closing price of the Revenue Sharing Agreement.

About Us

CapitalTech offers a suite of financial services produced with software tailored to the needs of businesses and investors.

Our expertise in syndicating equity, originating loans, and structuring Revenue Sharing Agreement and other innovative financing solutions sets us apart in the industry.

Thank you for your business. We welcome any questions you may have.

Visit our website

For more information email Kyle Meyer